

Literature Searches: Keeping on Top of Your Field

John Stockie

CFD Research Group Meeting

<http://www.math.sfu.ca/~stockie/research/cfdgroup.html>

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(this document is hyperlinked!)

Outline

- 1 Introduction
- 2 Getting Aware
- 3 Staying Aware

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Motivation

- One of our main jobs as academics is to become **experts** in at least one field.
- To do so, it is essential to stay on top of past and current literature.
- A **literature search** is an important task for:
 - theses
 - journal papers
 - grant proposals
 - course projects
- This is one big aspect of my earlier advice to *Read often, and broadly!*

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Getting Aware: Literature Searches

- When you are starting to move into a new area, you must get informed about:
 - what has been done before?
 - what is old and what is more recent?
 - who is doing it and where is it being done?
 - what is “hot”?
 - what questions haven’t been answered yet?
- With the flood of information being published in academia, it is often difficult to know where to start.

Primary Sources

The main sources in order of respectability/reliability are:

- books and research monographs (most reputable publishers: AMS, SIAM, Springer, ...)
- published journal articles (tier I, tier II, ...)
- conferences papers (refereed vs. non-refereed)
- professional academics' web sites
- technical reports: in the "old days" much of the hottest research was hidden in confidential technical reports at ORNL, LANL, etc.
- preprints: especially at www.arXiv.org
- ...
- Wikipedia, other web sources

The Anatomy of a Search

- Look up subject/keywords on:
 - **MathSciNet** (through the SFU library)
 - **Google Scholar**
 - Publisher portals: **Science Direct** (Elsevier), **SpringerLink** (Springer Verlag), etc.
 - I find (plain) Google relatively useless for literature searches.
- Once you find one relevant paper:
 - Read the bibliography carefully and identify sources with interesting titles. Recurse.
 - (Reverse) Do a **citation search** to find out who cites this paper. Recurse.
- For more “classical” work that’s not online, look up books or articles in the library and do the same.
- If the book or paper you want isn’t available, then order it through **Interlibrary Loans (ILL)**: PDF in 1-2 days, hardcopy in 1 week.

What to Focus on

If you're feeling oberwhelmed, then start with

- reputable people
- reputable journals

Ask if you don't know!

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Staying Aware: Keeping Up To Date

- A single literature search is insufficient – you need to follow an area continuously over a long period of time.
- Join a Society, read their newsletters and journals, and participate in events: **CAIMS**, **SIAM**, **AMS**, **CMS**, **Interpore**, **SMB**, etc.
- Go to specialist workshops as well as more general conferences (ICIAM). If you can't attend, then at least look at a list of invitees and topics.
- Watch for special thematic programs at the mathematics institutes: **PIMS**, **Fields** and **CRM** in Canada; **IMA**, **MSRI**, **IPAM**, **AIM** in USA; **Newton Institute** in UK; etc.
- Visit other experts.
- Join or start a “reading club.”
- Agree to review papers and grant proposals.
- Automatic updates from publishers and other sources ...

Ensuring You Intercept Newly Published Sources

- The old-fashioned method: Go to the library and read your favourite journals cover-to-cover.
- Content alerts from your favourite journals, as well as subject, author and keyword alerts.
- arXiv subject alerts.
- Google alerts.

Which Journals To Read

(a very biased and personal list . . . if I was stranded on a desert island and had only 20 subscriptions to keep me occupied, then what would they be?)

- Applied mathematics: *SIAM J. Appl. Math.*, *SIAM Review*
- Numerical analysis and scientific computing:
J. Comput. Phys., *SIAM J. Sci. Comput.*,
SIAM J. Numer. Anal., *Acta Numerica*
- Fluid mechanics: *J. Fluid Mech.*, *Computers & Fluids*,
Phys. Fluids
- Mathematical biology: *J. Math. Bio.*, *Bull. Math. Bio.*
- Magazines: *SIAM News*, *Comput. Sci. Engrg.*, *Significance*
- Teaching: *Math. Intelligencer*, *Amer. J. Phys.*, *Phys. Teacher*
- General science: *Nature*, *Science*, *PNAS*, *Ann. Rev. of XXX*
 - Side benefits: a source of ideas for new problems

How to Remember All You've Found

- Over time, the work you collect will become difficult to handle.
 - Keep an annotated bibliography (BibTeX, EndNote?) that answers:
 - what is the main result?
 - what did I like or not?
 - how does it relate to my work or interests?
 - does the author(s) identify any open problems?
- (I have 5000 BibTeX entries and counting . . .)
- Store an annotated paper copy or (preferably) PDF file.

Questions?